

COPY

STATE OF WISCONSIN

CIRCUIT COURT

DANE COUNTY

2011 MAR -9 PM 1:48

In the Matter of the Rehabilitation of:

DANE CO. CIRCUIT COURT

Segregated Account of
Ambac Assurance Corporation

Case No. 10-CV-1576

**FEDERAL HOME LOAN MORTGAGE CORPORATION'S
NOTICE OF APPEAL**

To: Carlo Esqueda, Clerk
Dane County Circuit Court
215 S. Hamilton St., Room 1000
Madison, WI 53703

A. John Voelker
Acting Clerk of Court of Appeals
100 East Main Street, Suite 215
Madison, WI 53701-1688

The Honorable William D. Johnston
Lafayette County Circuit Court
626 Main Street
P.O. Box 40
Darlington, WI 53530-0040

Ambac Assurance Corporation

c/o Daniel W. Stolper
Stafford Rosenbaum LLP
222 W Washington Ave., Suite 900
P.O. Box 1784
Madison, WI 53701-1784
dstolper@staffordlaw.com

c/o Todd L. Padnos
Dewey & Lebouf LLP
1950 University Ave., Suite 500
East Palo Alto, CA 94303
dpadnos@dl.com

c/o William G. Primps
Emily L. Saffitz
Allison H. Weiss
Peter A. Ivanick
Lynn Roberts
Dewey & Leboeuf LLP
1301 Avenue of the Americas
New York, NY 10019
wprimps@dl.com

Commissioner of Insurance of the State of Wisconsin

c/o Kevin G. Fitzgerald
Andrew A. Oberdeck
Foley & Lardner LLP
777 East Wisconsin Avenue
Milwaukee, WI 53202
kfitzgerald@foley.com

c/o David G. Walsh
Michael B. Van Sicklen
Matthew R. Lynch
Foley & Lardner LLP
150 East Gilman Street
Madison, WI 53701
dwalsh@foley.com
mvansicklen@foley.com
mlynch@foley.com

Wells Fargo Bank, N.A.

c/o Steven T. Whitmer
Kevin A. Wisniewski
Lock Lord Bissell & Liddell LLP
111 South Wacker Drive
Chicago, IL 60606
swhitmer@lockelord.com

c/o Stephen L. Morgan
Brittany S. Ogden
Murphy Desmond S.C.
33 East Main Street, Suite 500
Madison, WI 53703
smorgan@murphydesmond.com

LVM Bondholders

c/o Noreen J. Parrett
Parrett & O'Connell, LLP
10 East Doty Street, Suite 621
Madison, WI 53703
nparrett@parrettoconnel.com

c/o Philip Bentley
Amy Caton
Susan Jacquemot
Kramer Levin Naftalis & Frankel LLP
1177 Avenue of the Americas
New York, NY 10036
pbentley@kramerlevin.com

One State Street LLC

Anne M. Bensky
Kathleen G. McNeil
Garvey McNeil & Associates, S.C.
One Odana Court
Madison, WI 53719
andie@gmmattorneys.com

Mark I. Bane
Ropes & Gray LLP
1211 Avenue of the Americas
New York, NY 10036
markbane@ropesgray.com

c/o D. Ross Martin
Ropes & Gray LLP
800 Boylston Street
Boston, MA 02199-3600
ross.martin@ropesgray.com

Deutsche Bank National Trust Company, Deutsche Bank Trust Company Americas, and U.S. Bank National Association

c/o Paul E. Benson
Paul A. Lucey
Michael Best & Friedrich LLP
100 East Wisconsin Avenue, Suite 3300
Milwaukee, WI 53202
pebenson@michaelbest.com

c/o John M. Rosenthal
Morgan, Lewis & Bockus LLP
One Market St., Spear Street Tower
San Francisco, CA 94105
jrosenthal@morganlewis.com

c/o Leah M. Houghton
Morgan, Lewis & Bockius LLP
225 Franklin Street, 16th Floor
Boston, MA 02110-4104
lhoughton@morganlewis.com

John C. Goodchild, III
Morgan, Lewis & Bockius LLP
1701 Market Street
Philadelphia, PA 19103
jgoodchild@morganlewis.com

c/o Nathan L. Moenck
Michael Best & Friedrich LLP
One South Pinckney St., Suite 700
Madison, WI 53701
nlmoenck@michaelbest.com

Depfa Bank Plc

c/o Grant C. Killoran
Seth E. Dizard
Gregory J. Lyons
O'Neill, Cannon, Hallman, DeJong &
Laing S.C.
111 East Wisconsin Ave., Suite 1400
Milwaukee, WI 53202
Grant.killoran@wilaw.com
Seth.dizard@wilaw.com
Greg.lyons@wilaw.com

c/o Thomas J. Welsh
Michael C. Weed
Andrew K. Davidson
Orrick, Herrington & Sutcliffe LLC
400 Capitol Mall, Suite 3000
Sacramento, CA 95814-4497
tomwelsh@orrick.com
mweed@orrick.com
adavidson@orrick.com

Bank of America, N.A. and Wells Fargo Bank, N.A.

c/o Jane C. Schlicht
Cook & Franke, S.C.
660 East Mason Street
Milwaukee, WI 53202
schlicht@cf-law.com

c/o Michael E. Johnson
William B. Macurda
Brian C. Cox
Cele Ogawa
Alston & Bird LLP
90 Park Avenue
New York, NY 10016
michael.johnson@alston.com

KnowledgeWorks Foundation and the Treasurer of the State of Ohio

c/o Melisa A. Kern
Frost Brown Todd LLC
1103 Boundary Road
Middleton, WI 54562
MKern@fbtlaw.com

c/o Greg E. Mitchell
Frost Brown Todd LLC
2800 Lexington Financial Center
250 West Main Street
Lexington, KY 40507
GMitchell@fbtlaw.com

Jeffery A. Lipps
Carpenter Lipps & Leland LLP
280 Plaza Street, Suite 1300
250 W. Main Street
Columbus, OH 43215
Lipps@carpenterlipps.com

*Aurelius Capital Management, LP, Fir Tree, Inc., King Street Capital, L.P.,
King Street Capital Master Fund, Ltd., Monarch Alternative Capital LP, and
Stonehill Capital Management, LLC ("RMBS Policyholders")*

c/o Bryan K. Nowicki
Jessica Hutson Polakowski
R. Timothy Muth
Reinhart Boerner Van Deuren s.c.
22 East Mifflin Street, Suite 600
Madison, WI 53703
bnowicki@reinhartlaw.com
jpolakowski@reinhartlaw.com
tmuth@reinhartlaw.com

c/o David M. Greenwald
Michael T. Brody
Andrew J. Olejnik
Jenner & Block LLP
353 N. Clark Street
Chicago, IL 60654
dgreenwald@jenner.com

c/o Patrick J. Trostle
Jenner & Block LLP
919 Third Avenue, 37th Floor
New York, NY 10022
ptrostle@jenner.com

The Bank of New York Mellon

c/o Laura E. Callan
Solheim Billing & Grimmer, S.C.
One South Pinckney Street
PO Box 1644
Madison, WI 53701-1644
lcallan@sbgllaw.com

c/o Dale C. Christensen, Jr.
Thomas Ross Hooper
Seward & Kissel LLP
One Battery Park Plaza
New York, NY 10004
christensen@sewkis.com

PNC Bank

John Franke
Gass Weber Mullins LLC
309 N. Water Street, Suite 700
Milwaukee, WI 53202
franke@gasswebermullins.com

Peter D. Laun
Jones Day
500 Grant Street, Suite 4500
Pittsburgh, PA 59219-2514
pdlaun@jonesday.com

HSBC Bank USA, National Association

c/o Randall D. Crocker
Susan E. Lovern
von Briesen & Roper, S.C.
411 E. Wisconsin Ave., Suite 700
Milwaukee, WI 53202
rcrocker@vonbriesen.com

c/o Pieter Van Tol
Hogan Lovells US LLP
875 Third Avenue
New York, NY 10022
Pieter.vantol@hoganlovells.com

The Bank Insureds

c/o James A. Friedman
Brady Williamson
Anthony G. Gaughan
Godfrey & Kahn, S.C.
One East Main Street, Suite 500
Madison, WI 53701
jfriedman@gklaw.com

c/o Donald S. Bernstein
Michael P. Carroll
Davis Polk & Wardwell LLP
450 Lexington Avenue
New York, NY 10017
donald.bernstein@davispolk.com

Access to Student Loans for Learning Student Loan Corporation and Lloyds TSB Bank plc

c/o Lawrence Bensky
Law Office of Lawrence Bensky, LLC
10 East Doty Street, Suite 800
Madison, WI 53703
lbensky@benskylaw.com

c/o James C. Owen
McCarthy, Leonard & Kaemmerer, L.C.
400 S. Woods Mill Road
Chesterfield, MO 63017
jowen@mlklaw.com

Assured Guaranty Corporation and Goldman Sachs & Co., Inc.

c/o James E. Bartzan
Earl H. Munson
Boardman, Suhr, Curry & Field LLP
1 South Pinckney Street, 4th Floor
Madison, WI 53701-0927
jbartzen@boardmanlaw.com

c/o C.N. Franklin Reddick III
Richard K. Welsy
Akin Gump Strauss Hauer & Feld LLP
2029 Century Park East, Suite 2400
Los Angeles, CA 90067
freddick@akingump.com

Federal National Mortgage Association

c/o Rodney W. Carter
Steven W. Laabs
Davis & Kuelthau, S.C.
300 North Corporate Drive, Suite 150
Brookfield, WI 53045-5804
rcarter@dkattorneys.com

c/o David M. Schlecker
Reed Smith, LLP
599 Lexington Ave.
New York, NY 10022
dschlecker@ReedSmith.com

Countrywide Home Loans Servicing L.P.

c/o Bruce G. Arnold
Whyte Hirschboeck Dudek S.C.
555 East Wells Street, Suite 1900
Milwaukee, WI 53202-3819
barnold@whdlaw.com

c/o Thomas M. Pyper
Cynthia L. Buchko
Whyte Hirschboeck Dudek S.C.
33 East Main Street, Suite 300
Madison, WI 53703
tpyper@whdlaw.com

Customer Asset Protection Company

c/o John Franke
Gass Weber Mullins LLC
309 North Water St., Suite 700
Milwaukee, WI 53202
franke@gasswebermullins.com

Wilmington Trust Company and Wilmington Trust FSB

c/o Jane C. Schlicht
Cook and Franke, SC
660 East Mason Street
Milwaukee, WI 53202
schlicht@cf-law.com

c/o Michael E. Johnson
Alston & Bird LLP
90 Park Avenue
New York, NY 10016
michael.johnson@alston.com

Notice is hereby given that pursuant to Wis. Stat. § 809.10(1)(a), the Federal Home Loan Mortgage Corporation ("Freddie Mac") appeals to the Court of Appeals, District IV, from the

whole of the final order, entered on January 24, 2011 in the Circuit Court for Dane County, the Honorable William D. Johnston, presiding, in favor of the Office of the Commissioner of Insurance of the State of Wisconsin, Theodore Nickel, Commissioner, and Ambac Assurance Corporation, wherein the court confirmed the Plan of Rehabilitation for the Segregated Account.

This is not an appeal within Wis. Stat. § 752.31(2).

This is not an appeal entitled to preference by statute.

Dated this 9th day of March, 2011.

von BRIESEN & ROPER, s.c.

By: 

Thomas Armstrong, SBN 1016529
David I. Cisar, SBN 1009501
Christopher J. Stroebel, SBN 1035182
411 E. Wisconsin Avenue, Suite 700
Milwaukee, WI 53202
Telephone: (414) 287-1214
Facsimile: (414) 276-6281

AND

Craig S. Bloomgarden
Manatt, Phelps & Phillips, LLP
11355 W. Olympic Boulevard
Los Angeles, CA 90064
Telephone: (310) 312-4000
Facsimile: (310) 312-4224

Marcia D. Alazraki
Manatt, Phelps & Phillips, LLP
7 Times Square
New York, New York 10036
Telephone: (212) 790-4500
Facsimile: (212) 790-4545

Attorneys for Federal Home Loan Mortgage Corporation