

COPY

COURT OF APPEALS OF WISCONSIN
DISTRICT IV
Appeal Nos. 2010-AP-1291 and 2010-AP-2022
(Consolidated)

In the Matter of the Rehabilitation of:

Segregated Account of
Ambac Assurance Corporation,

SEAN DILWEG and OFFICE OF THE
COMMISSIONER OF INSURANCE,

Plaintiffs/Respondents,

AMBAC ASSURANCE CORPORATION,

Interested Party/Respondent,

v.

Appeal No. 2010-AP-1291

WELLS FARGO BANK/Trustee of
Bondholders, BANK OF NEW YORK
MELLON and DEUTSCHE BANK
NATIONAL TRUST COMPANY,

Defendants,

FEDERAL HOME LOAN MORTGAGE
CORPORATION,

Defendant-Petitioner-Co-Appellant,

AURELIUS CAPITAL MANAGEMENT,
LP, FIR TREE, INC., KING STREET
CAPITAL, L.P., KING STREET
CAPITAL MASTER FUND, LTD.,
MONARCH ALTERNATIVE CAPITAL,
LP, STONEHILL CAPITAL
MANAGEMENT LLC,

Defendants-Petitioners-Appellants.

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CLERK OF COURT OF APPEALS
OF WISCONSIN

In the Matter of the Rehabilitation of:

Segregated Account of
Ambac Assurance Corporation,

SEAN DILWEG and OFFICE OF THE
COMMISSIONER OF INSURANCE,

Plaintiffs/Respondents,

AMBAC ASSURANCE CORPORATION,

Interested Party/Respondent,

v.

Appeal No. 2010-AP-2022

WELLS FARGO BANK/Trustee of
Bondholders,

Defendant/Co-Appellant,

BANK OF NEW YORK MELLON,
DEUTSCHE BANK NATIONAL TRUST
COMPANY, FEDERAL HOME LOAN
MORTGAGE CORPORATION,
AURELIUS CAPITAL MANAGEMENT,
LP, FIR TREE, INC., KING STREET
CAPITAL, L.P., KING STREET
CAPITAL MASTER FUND, LTD.,
MONARCH ALTERNATIVE CAPITAL,
LP, STONEHILL CAPITAL
MANAGEMENT LLC,

Defendants,

EATON VANCE MANAGEMENT,
NUVEEN ASSET MANAGEMENT,
RESTORATION CAPITAL
MANAGEMENT, LLC, STONE LION
CAPITAL PARTNERS, LP,

Defendants/Appellants.

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CLERK OF COURT OF APPEALS
OF WISCONSIN

On Appeal from the Dane County Circuit Court, Case No. 2010-CV-1576
The Honorable William D. Johnston, Presiding

**NOTICE OF DISMISSAL OF THE LVM BONDHOLDERS'
APPEAL UNDER CASE NO. 2010-AP-1291**

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Management LLC, and Stone Lion
Capital Partners L.P.*

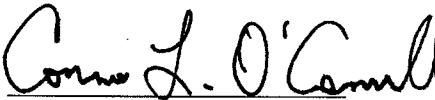
To: Clerk of the Court
Court of Appeals
110 East Main Street
Madison, WI 53701

PLEASE TAKE NOTICE that appellants Nuveen Asset Management, Restoration Capital Management LLC, and Stone Lion Capital Partners L.P. hereby dismiss their appeal under case number 2010-AP-1291, with prejudice and without costs to any party.

Dated this 3rd day of May, 2011.

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