

In the Matter of the Rehabilitation of:

Segregated Account of
Ambac Assurance Corporation,

OFFICE OF THE COMMISSIONER OF
INSURANCE OF THE STATE OF
WISCONSIN,

Plaintiff/Respondent,

SEAN DILWEG, Commissioner of
Insurance of the State of Wisconsin,

Petitioner/Respondent,

AMBAC ASSURANCE
CORPORATION,

Other Interested Party/Respondent,

v.

AURELIUS CAPITAL
MANAGEMENT, LP, FIR TREE, INC.,
KING STREET CAPITAL, L.P., KING
STREET CAPITAL MASTER FUND,
LTD., MONARCH ALTERNATIVE
CAPITAL, LP, STONEHILL CAPITAL
MANAGEMENT LLC,

Movants/Appellants,

EATON VANCE MANAGEMENT,
NUVEEN ASSET MANAGEMENT,
RESTORATION CAPITAL
MANAGEMENT, LLC, STONE LION
CAPITAL PARTNERS, LP, THE
BANK OF NEW YORK MELLON,
FEDERAL HOME LOAN MORTGAGE
CORPORATION, WELLS FARGO

Case No. 10 CV 1576

Appeal No. _____

BANK, as Trustee of RMBS certificate
holders, WELLS FARGO BANK, as
Trustee of bondholders,

Movants.

NOTICE OF APPEAL

To:

Carlo Esqueda
Clerk of Court
Dane County Circuit Court
Room 1000
215 S. Hamilton St.
Madison, WI 53703

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Clerk of Court of Appeals
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*U.S. Bank National Association AND
Deutsche Bank National Trust
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Trustee AND Deutsche Bank Trust
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Notice is hereby given that Aurelius Capital Management, LP, Fir Tree, Inc., King Street Capital, L.P., King Street Capital Master Fund, Ltd., Monarch Alternative Capital LP, and Stonehill Capital Management LLC (collectively, the “RMBS Policyholders”), appeal pursuant to Wis. Stat. §809.10(1)(a) to the Court of Appeals, District IV, from the whole of the final judgment and order, entered on May 27, 2010 in the Circuit Court for Dane County, the Honorable William D. Johnston, presiding, in favor of the Office of the Commissioner of Insurance of the

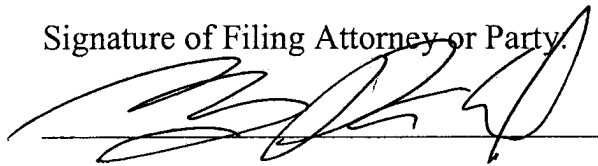
State of Wisconsin, Sean Dilweg, and Ambac Assurance Corporation, wherein the court denied the appellants RMBS Policyholders' (1) Emergency Motion to Modify Order for Temporary Injunctive Relief, and (2) Motion to Intervene.

This is not an appeal within Wisconsin Statutes § 752.31(2).

This is not an appeal entitled to preference by statute.

Date: May 28, 2010

Signature of Filing Attorney or Party.



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