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July 8, 2010

Mr. Carlo Esqueda
Clerk of Circuit Court
Dane County Courthouse
215 S. Hamilton Street, Room 1000
Madison, WI 53703

Re: *In the Matter of the Rehabilitation of Segregated Account of Ambac Assurance Corporation*
Case No. 10-CV-1576

Dear Mr. Esqueda:

Enclosed for filing please find a facsimile copy of a Notice of Filing Affidavit of Donald J. Kohne in the above-referenced matter. By copy of this letter and enclosures, we are serving copies of the same upon all parties as noted in the Notice. A courtesy copy of this filing is also being faxed to Judge William D. Johnston.

Please do not hesitate to contact us if you have any questions or concerns.

Best Regards,

Greg E. Mitchell by Authority *Christopher Karo*
Greg E. Mitchell

KMM

Enclosure

In the Matter of the Rehabilitation of:

Case No. 10 CV 1576

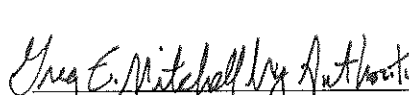
Segregated Account of Ambac Assurance Corporation

NOTICE OF FILING AFFIDAVIT OF DONALD J. KOHNE

Knowledgeworks Foundation, as Administrator of the Ohio Centric Student Loan Program, and the Treasurer of the State of Ohio on behalf of the State of Ohio, through their counsel, hereby file the attached Affidavit of Donald J. Kohne in the above-referenced matter.

Respectfully submitted,

Melissa A. Kern, Esq.
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COUNSEL FOR KNOWLEDGEWORKS FOUNDATION,
AS THE ADMINISTRATOR OF THE OHIO CENTRIC
STUDENT LOAN PROGRAM

And

Jeffrey A. Lipps, Esq., *admitted as pro hac vice*

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COUNSEL FOR THE TREASURER OF THE STATE OF
OHIO ON BEHALF OF THE STATE OF OHIO

CERTIFICATE OF SERVICE

This is to certify that on the 8th day of July, 2010, true and accurate copies of the foregoing were served as indicated below:

Via electronic mail to: David G. Walsh, Michael B. Van Sicklen, Matthew R. Lynch, Kevin G. Fitzgerald and Andrew A. Oberdeck

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Sean Dilweg, Commission of Insurance of the State of Wisconsin

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Wells Fargo Bank, National Association, in its Capacity (Trustee of the Bondholders)

Ambac Assurance Corporation

Via electronic mail to: R. Timothy Muth, Bryan K. Nowicki, Jessica H. Polakowski, David M. Greenwald, John B. Simon, Michael T. Brody, Erinn L. Wehrman, Patrick J. Trostle and Mark Lightner

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Via electronic mail to: Michael C. Weed,
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Bank of New York Mellon

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Eaton Vance Management, Nuveen Asset Management, Restoration Capital Management, LLC, and Stone Lion Capital Partners (LVM Bondholders)

Via electronic mail to: Randall D. Crocker, Susan E. Lovern, Christopher J. Stroebel and Pieter Van Tol

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HSBC Bank USA National Association

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and

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Deutsche Bank National Trust Company, as Trustee, and Deutsche Bank Trust Company Americas, as Trustee Americas, Solely in its Capacity as Trustee

Via electronic mail to: David I. Cisar, Susan E. Lovern, Christopher J. Stroebel, Craig S. Bloomgarden, and Marcia D. Alzraki

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and

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Via electronic mail to: Jane C. Schlicht, Michael Johnson, William B. Macurda and Cele Ogawa

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PNC Bank

Via electronic mail to: Earl M. Munson and
James E. Bartzen

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*Counsel for Assured Guaranty Corporation
and Goldman Sachs & Co., Inc.*

Via electronic mail to: Lawrence Bensky and
James C. Owen

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*Wells Fargo Bank, N.A., in its Capacity as
Trustee for Certain RMBS Certificate Holders*

Via electronic mail to: Anne M. Bensky

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and

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*Counsel for ALL Student Loan and Lloyds TSB
Bank plc*

Greg E. Mitchell by Authority
Counsel *Christopher Kane*

In the Matter of the Rehabilitation of:

Case No. 10 CV 1576

Segregated Account of Ambac Assurance Corporation

**AFFIDAVIT OF DONALD J. KOHNE
ON BEHALF OF KNOWLEDGEWORKS FOUNDATION LLC, AS ADMINISTRATOR
OF THE OHIO CENTRIC STUDENT LOAN PROGRAM**

NOW COMES before me, DONALD J. KOHNE, a Member of KOHNE O'NEILL, LLC, who, after being duly sworn, deposed and said:

1. My name is Donald J. Kohne, and I am a resident of Butler County, Ohio. I am over eighteen (18) years of age, am of sound mind, and have personal knowledge of all matters set forth herein.

2. I am the Member of Kohne O'Neill, LLC which acts on behalf of KnowledgeWorks Foundation.

3. KnowledgeWorks Foundation, an Ohio non-profit corporation ("KnowledgeWorks Foundation"), is the administrator ("Administrator") of the Ohio education loan Program (the "Ohio Centric Student Loan Program") pursuant to the Third Amended and Restated Administration Agreement (the "Agreement") and the Supplemental Indenture Agreement Number Three, as amended by Supplemental Indenture Number Four (collectively "Indenture").

4. As Administrator, KnowledgeWorks Foundation is responsible for the Ohio Centric Student Loan Program, as more fully set-forth in the Administration Agreement and Indenture, as amended and supplemented.

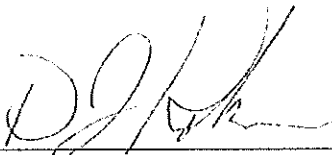
5. Attached hereto as Exhibit A is the affidavit of Matthew R. Lynch, an attorney with Foley & Lardner LLP, and one of the Foley attorneys representing the Rehabilitator in the above-captioned proceeding.

6. In Paragraph 5 of his affidavit, Mr. Lynch asserts that “[a]s indicated in the Joint Affidavit of Service on file with this Court, Mr. Kohne was served with notice of the rehabilitation and injunction on March 26, 2010 via first-class mail.”

7. I have reviewed the Joint Affidavit of Service filed with this Court and note that the address listed under my name is a previous business address of Kohne O’Neill, LLC. We have maintained our current business address at 8160 Corporate Park Drive, Suite 100, Cincinnati, OH 45242 for well over one year prior to the date upon which notice was purported to be sent to our previous address as attested by Mr. Lynch.

8. I have no memory of having received notice of the rehabilitation and injunction via the U.S. postal service as attested by Mr. Lynch.

FURTHER AFFIANT SAYETH NOT



DONALD J. KOHNE
MEMBER, KOHNE O’NEILL, LLC

STATE OF OHIO)
)
COUNTY OF BUTLER)



STEVEN M. FELDMANN, Attorney at Law
NOTARY PUBLIC - STATE OF OHIO
My Commission has no expiration
date. Section 147.03 O.R.C.

SWORN TO AND SUBSCRIBED before me this 8th day of July, 2010.

MY COMMISSION EXPIRES: MY COMMISSION NEVER EXPIRES.



NOTARY PUBLIC

EXHIBIT A

In the Matter of the Rehabilitation of:

Case No. 10 CV 1576

Segregated Account of Ambac Assurance Corporation

AFFIDAVIT OF MATTHEW R. LYNCH

STATE OF WISCONSIN)
) ss.
COUNTY OF DANE)

Matthew R. Lynch, being first duly sworn on oath deposes and states as follows:

1. I am an attorney with Foley & Lardner LLP, and I am one of the Foley attorneys representing the Rehabilitator in the above-captioned proceeding. Unless otherwise indicated, I have personal knowledge of the matters described herein.

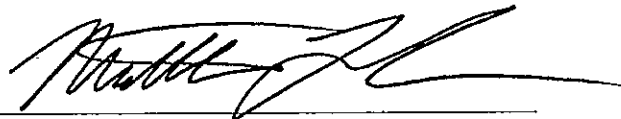
2. As indicated in the Affidavit of Service on file with this Court (dkt. 30), the Rehabilitator caused notice to be sent to all entities with a known possible interest in this proceeding following the Court's entry of the Order for Rehabilitation, the Order for Temporary Injunctive Relief, and the Order Approving Form of Notice on March 24, 2010. The notices included a copy of the Order for Temporary Injunctive Relief, a copy of the Court-approved Notice of this proceeding (which indicates in paragraph 3 that all filings are to be served on Michael B. Van Sicklen and me as counsel for the Rehabilitator), and a cover letter signed by me. The cover letters described the ongoing proceeding, referenced the documents enclosed in the notice, and referred recipients to the official Web site for this proceeding, <http://ambacpolicyholders.com> (the "Site"), for further information.

3. At all times since the commencement of this proceeding, the Site has included copies of all substantive Court filings and orders, as well as a schedule for upcoming hearings and the subject of such hearings. Substantive filings are generally posted on the Site within two business days of their service upon counsel for the Rehabilitator, or within two days of their filing if filed by the Rehabilitator.

4. According to their affidavits on file with this Court, Donald J. Kohne is a member of Kohne O'Neill LLC, which acts on behalf of Knowledgeworks Foundation in its role as administrator of an Ohio education loan program. (Dkt. 238, ¶ 2.) Martha Peterson is the Chief Financial Officer of Access to Loans for Learning Student Loan Corporation ("ALL"). (Dkt. 233, ¶ 2.)


5. As indicated in the Joint Affidavit of Service on file with this Court, Mr. Kohne was served with notice of the rehabilitation and injunction on March 26, 2010 via first-class mail. Ms. Peterson was served with notice of the rehabilitation and injunction on March 25, 2010 via first-class mail. Lloyds TSB Bank was served with notice of the rehabilitation and injunction on March 30, 2010 via overnight mail. (See dkt. 30.)

DATED this 8th day of July, 2010.



Matthew R. Lynch

Subscribed and sworn to before me
this 8th day of July, 2010.


Notary Public, State of Wisconsin.
My Commission: 9.5.2010